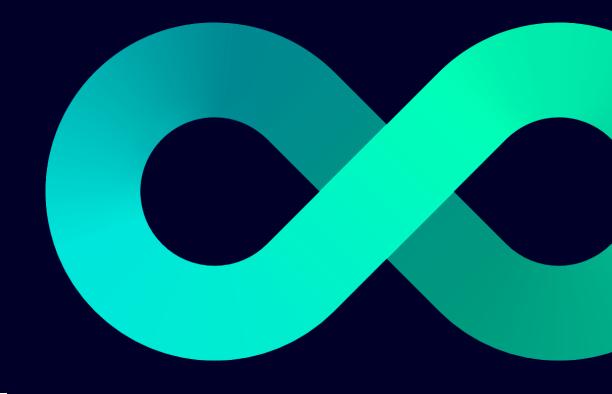
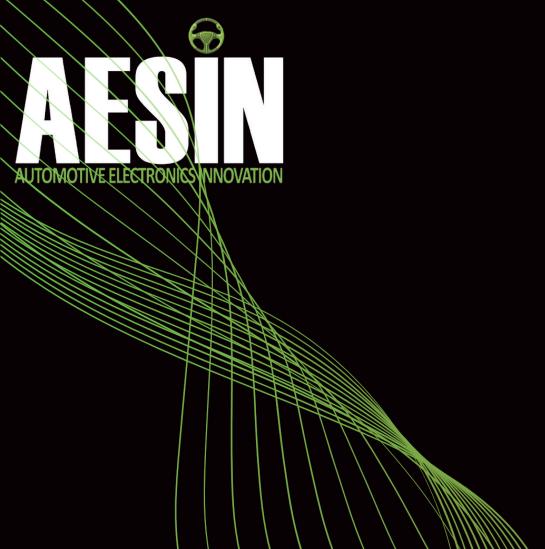
A look at how and why the Automotive industry is embracing new development processes in **software factories** 



**Software Defined Vehicles** 



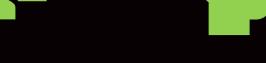




# Automotive Electronics Systems Innovation Network

Brendan Morris Chair SDV Special Interest Group







Community

**Collaboration** 

Thought Leadership

### Speaker



**Brendan Morris** 

Senior Technical Marketing Engineer Lifecycle Collaboration Software – LCS Capital DI SW LCS

**Siemens Digital Industries Software** 



#### Chair

**AESIN** 

Software Defined Vehicle Special Interest Group SDV SIG

### **Techworks Collaborative Communities**













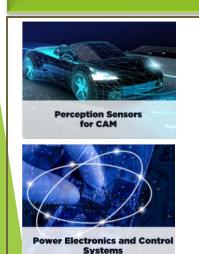
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### **AESIN - Driving Innovation through Collaboration**

An **outstanding member-based community** committed to supporting the creation of the **next generation** of UK-centric automotive **electronics technologies and supply chains**.

**Leading thought and impact** for ingenious, sustainable, efficient, safe, and resilient mobility through the **innovative** application of electronic systems.









Special Interest Groups



70+ Members, 20+ Events per Year, AESIN Annual Conference Premium Industry Event















Voice of the Industry, Partnerships with National and International Bodies



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### Agenda











# **SDV** introduction

Software Defined Vehicles



### **Automotive industry is transforming**

Rapidly emerging into software-driven innovations



"Software will account for 90% of future innovations in the car"

Dr. Herbert Diess, Volkswagen



### **Architecture transformations: Software Defined Vehicle**

Targeted E/E architecture characteristics & function consolidation goals



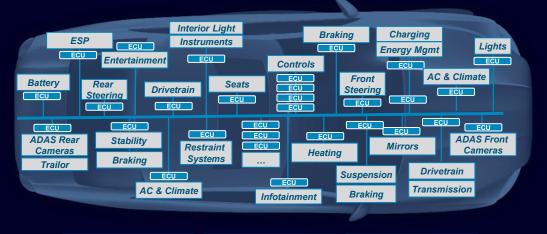
#### E/E architecture evolution

Software centric architecture
Decouple HW & SW development
Centralized, scalable HPC hardware
OTA enabled frontend & cloud backend
Zonal & local IO concentrators
Deterministic real-time IO

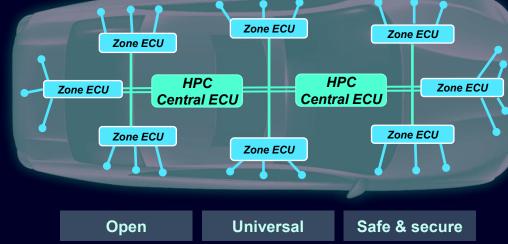


### **Function consolidation**

Function separation, redundancy
Device & network connectivity
Network & software bandwidth
Software performance, memory
Electrical load, heat, EMI, EMC
Mechanical space, weight







Closed Specific Road tested

Traditional ECUs & architecture

,

Vehicle as one system



# Industry disruption

More complex software faster



## **Vertical Integration at OEMs**A brief history

# Mass production standardizes components

Suppliers to sell some of the same components to several OEM's

# Tier One suppliers amortize costs over higher volume

Enabling innovation at lower cost for the large suppliers

### Tier one suppliers consolidate

Organize into few large often with more focus on specific functional areas of the vehicle architectures

### Software factory trend

Applies to suppliers as much as OEM's

1900's

2000's

2010's

2020's

2030...

### **OEM's began hand making everything**

The vast majority of components were hand crafted for each car

# OEM's maintain some vertical integration

Control of innovative new technologies ensure advantage

### OEM's optimize for cost

Many spin out or sell off in house ECU and other component units, leverage components as commodities

### **OEM's consolidate**

Traditional OEM's reorganize into larger groups

### Startup OEMs emerge

Make or buy decisions evolve as they grow

# Software integration as a competitive advantage?

Software platforms, OEM.OS, mix middleware together making effective integration critical to product launch and maintenance



### UK value chain

Semi-Tier 2/ Tier 0.5 Tier 1 Vehicle conductor Component OEMs Suppliers Suppliers Suppliers players Supply chain Technical & Commercial People and Skills Fundamental / Applied Research / Vehicle OS **Startups** Fundamental / Applied Research / **Technical** Startups Connectivity for SDV trength of current JK presence Strong Medium © Techworkshub Ltd 2024 31 Low

## **Software factories**Standards collaborations













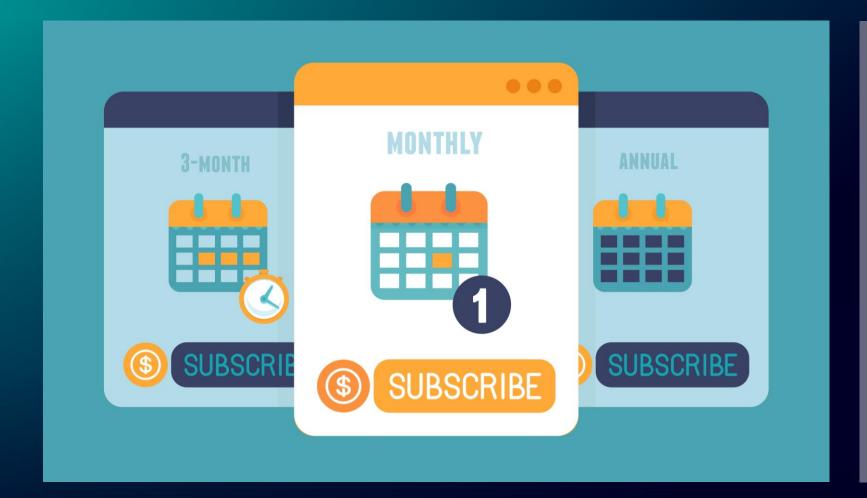






Association for Standardization of Automation and Measuring Systems

# Features-as-a-service Subscriptions



Examples :-

**Heated seats** in winter months

Additional media capability for a family holiday

**Added performance** for a driving tour road trip

Race track guidance for a track day

**Off road maps** for an off road adventure



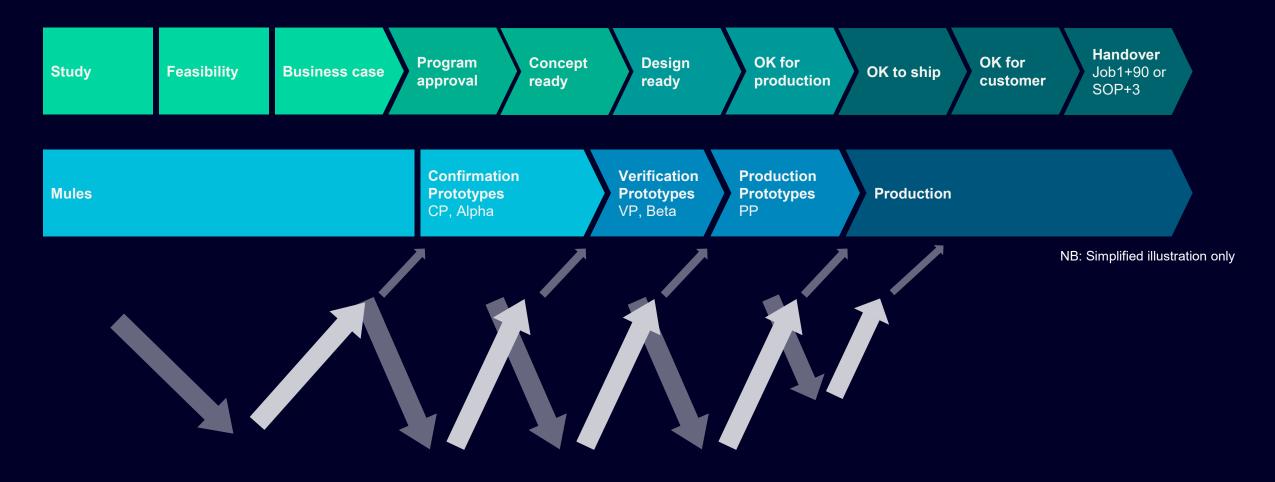
# Development processes

Software over life – Continuous processes



### **SDV Lifecycle**

### Waterfall hardware and 'V' cycle software processes





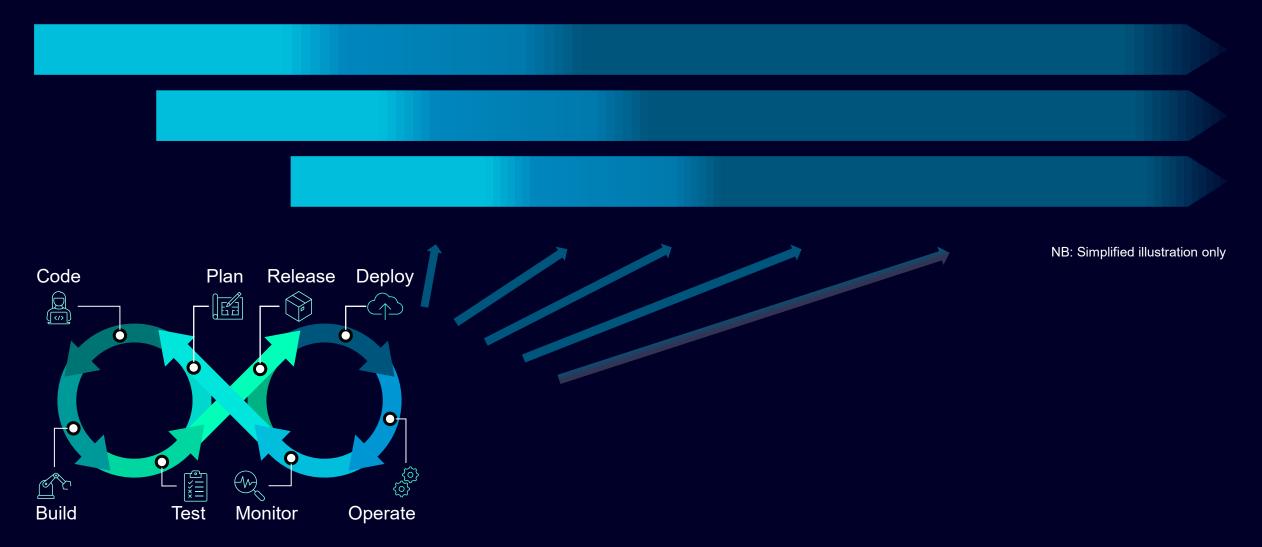
### **SDV Lifecycle**

### Deploying software to a carpark of vehicles over life

MY25		Platform	E/E	ADAS Inf	otainment	Screens	Hybrid	EV		EU	US
MY26	Platf	orm E/I	<b>■</b> ADA	S Infotain	ment Scree	ens Hy	brid E	v	EU	US	
MY27	Platform	E/E Platform	ADAS	Infotainment	Screens	Hybrid	EV	EU	US		0
Small	AC	Low-21	Min	Base	1	0		0		0	0
Small Crossover	AC	Low-21	Min	Base	1	0		0	0	0	0
Family	AC	Low-21	Min / Mid	Base / Mid	1/2	0		0		0	0
Family Crossover	AC	Low-24	Min / Mid	Mid	1/2/3	0	0	0	0	0	0
Premium Family Crossover	AC	High-20	Mid	Mid / High	2/3/5	0	0	0	0		
Executive	DE	High-23	Mid / High	High	2/3/5	0		0	0	0	0
Executive Crossover	DE	High-23	Mid / High	Mid / High	3 / 5	0	0	0	0	0	0
suv	DE	High-20	Mid / High	Mid / High	2/3/5	0	0	0	0	0	0
Van	AC	Low-21	Min	Base / Mid	1/2	0	0	0	0		
Pickup	Т	Low-24	Min	Base / Mid	1/2	0		0	0		

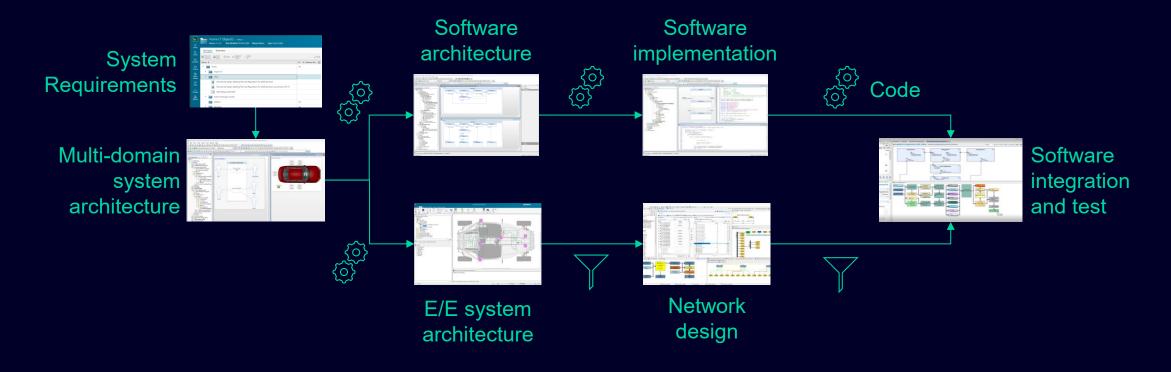
### **SDV Lifecycle**

Waterfall hardware and continuous software processes



### **Development processes**

An end-to-end software design flow in E/E context for AUTOSAR and beyond

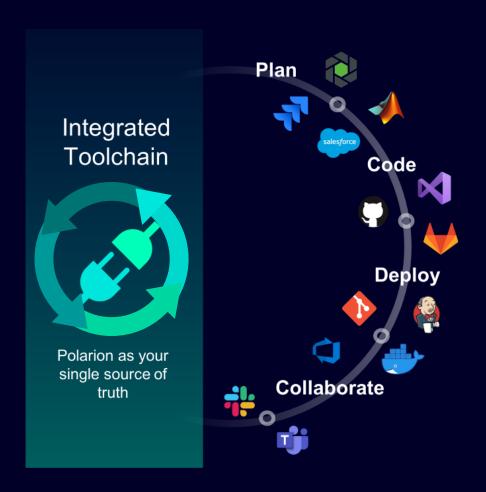


While the entire flow provides most value, customers can start enjoying the benefits at any point in the flow alone...

...for example, in software integration and test.

### **Capital Embedded AR Classic**

### Support for cloud-based build and tool automation



# Continuous software integration for the SDV

Supports Windows/Linux based Polarion ALM environments

Connects to version control, CI systems and build environments (e.g. Git, Jenkins, GNU make)

Requirements tracing artefacts as part of the project to be versioned and open for further processing

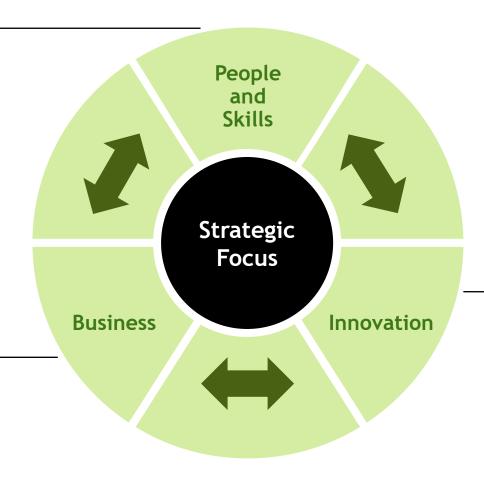
Provides code generation, automatic configuration, scripting and other valuable ECU integration automation



### Collaboration - SDV SIG - Themes

#### Skills

Cyber Security & Functional Safety Commercial Research



#### **Innovation**

Software Factory Vehicle OS

#### **Business**

Start-ups, Scale-ups and SME's Large company inward investment Cross industry learning



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# Conclusions and Summary



### **Summary**

### Software Defined Vehicle and Software Factories

SDV's are leading to increased Vertical Integration at OEM's

Tier 1 suppliers adapting business models

**Tier 0.5** working closely with OEM's on design are increasing

Software development in Automotive is embracing IT methods, enhancing them to deliver the needed quality, Functional Safety and Cyber Security

**CI/CD** processes are on the rise



**Software Factories** enable updates over life by supporting:

Software **skills** recruitment and retainment

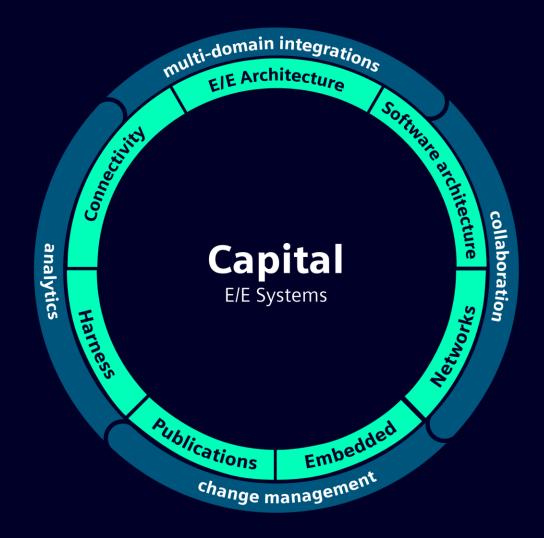
Software optimized **processes** and tools



...supported by Siemens Xcelerator

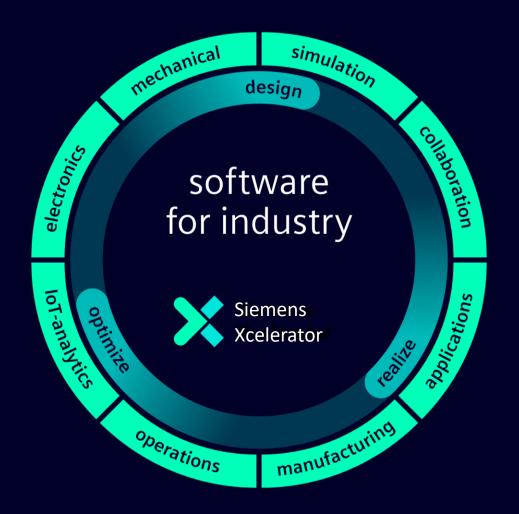


### Capital is a key part of Siemens Xcelerator





### Siemens Xcelerator and the three competitive advantages





Comprehensive digital twin

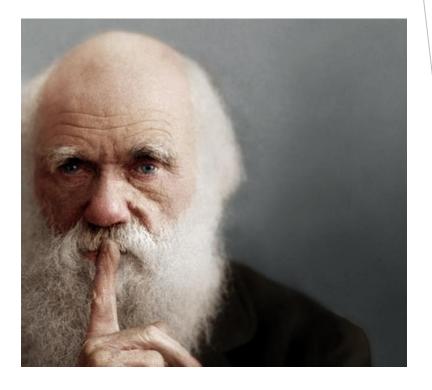


Personalized Adaptable / Modern



Flexible / Open ecosystem

- It is not the strongest of the species that survives, nor the most intelligent that survives. It is the one that is most adaptable to change."
- Charles Darwin







# Contact

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DI SW LCS

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